

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**New World China Land Limited**  
**新世界中國地產有限公司**

(incorporated in the Cayman Islands with limited liability)

(as Issuer)

**Unconditionally and irrevocably Guaranteed by**



**新世界發展有限公司**  
**New World Development Company Limited**

(incorporated in Hong Kong with limited liability)

(Stock Code: 00017)

(as Guarantor)

**U.S.\$310,000,000 4.75 per cent. Guaranteed Notes due 2023 (the “Notes”)**

**(Stock Code: 5468)**

**under the Issuer’s U.S.\$2,000,000,000 Medium Term Note Programme**

**HSBC**

**DBS Bank Ltd.**

**BNP PARIBAS**

**Mizuho Securities**

**NATIXIS**

**Crédit Agricole CIB**

**CMB Wing Lung Bank Limited**

**Oversea-Chinese Banking Corporation  
Limited**

**Bank of Communications Co., Ltd.**

**AMTD Global Markets Limited**

**UBS AG Hong Kong Branch**

**Cinda International**

**Heungkong Securities Limited**

**China Construction Bank (Asia) Corporation  
Limited**

**United Overseas Bank Limited**

**The Bank of East Asia, Limited**

**SMBC Nikko Securities**

