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**New World China Land Limited**  
**新世界中國地產有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 917)

**CNY3,000,000,000 5.50 per cent. Bonds due 2018**

(Stock code: 85914)

**U.S.\$900,000,000 5.375 per cent. Notes due 2019**

(Stock code: 5824)

**INFORMATION REGARDING NWCL BONDS**

6 J 2016 (“Joint Announcement”)  
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 (“NWD”) E E C L (“Offeror”) f,  
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 “NWCL Bondholders”) f ff  
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**The NWCL Bondholders are reminded to refer to the terms and conditions of the NWCL Bonds for their rights or actions to be taken in relation to the Offers. If the NWCL Bondholders are in any doubt as to any aspect of the Offers or as to their rights or actions to be taken, they should consult a licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.**

**WARNING: NWCL Shareholders, NWCL Optionholders, NWCL Bondholders and/or potential investors of the Company should be aware that the Offers are subject to the satisfaction and/or waiver (where applicable) of the Conditions. Accordingly, the Offers may or may not become unconditional. NWCL Shareholders, NWCL Optionholders, NWCL Bondholders and/or potential investors of the Company should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

**B f B**  
**Ngan Man-Ying, Lynda**  
*Company Secretary*

**H K , 7 J . 2016**

*As at the date of this announcement, the board of directors of the Company comprises (a) seven executive directors, namely Dr. Cheng Kar-Shun, Henry, Mr. Cheng Kar-Shing, Peter, Dr. Cheng Chi-Kong, Adrian, Ms. Cheng Chi-Man, Sonia, Mr. Cheng Chi-Him, Conrad, Mr. Fong Shing-Kwong, Michael and Ms. Ngan Man-Ying, Lynda; and (b) four independent non-executive directors, namely Dr. Cheng Wai-Chee, Christopher, Hon. Tien Pei-Chun, James, Mr. Lee Luen-Wai, John and Mr. Ip Yuk-Keung, Albert.*

*The directors of the Company jointly and severally accept full respon*