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(Incorporated in Hong Kong with limited liability)
(Stock Code: 0017)



New World China Land Limited
新世界中國地產有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0917)

Easywin Enterprises Corporation Limited

(義榮企業有限公司)

(Incorporated in Hong Kong with limited liability)

JOINT ANNOUNCEMENT

PROPOSED DATE OF WITHDRAWAL OF LISTING OF NWCL SHARES

Financial Adviser to NWD and the Offeror



Financial Adviser to NWCL



An application has been made to the Stock Exchange for the withdrawal of listing of the NWCL Shares from the Stock Exchange pursuant to Rule 6.15 of the Listing Rules. The Stock Exchange has approved the application for the withdrawal of listing of the NWCL Shares from the Stock Exchange with effect from 9:00 a.m. on 4 August 2016.

An announcement in relation to the completion of the Compulsory Acquisition and the withdrawal of listing of the NWCL Shares from the Stock Exchange will be made as soon as practicable.

Reference is made to (i) the composite offer and response document dated 27 February 2016 (the **Composite Document** 新世界發展有限公司 **NWD** 義榮企業有限公司) (the **Offeror** **NWCL** cash offers by The Hongkong and Shanghai Banking Corporation Limited on behalf of the Offeror, a wholly owned subsidiary of NWD, to acquire all the issued shares of NWCL (other than those already held by the Offeror and NWD) and to cancel all the outstanding NWCL Options; (ii) the announcement dated **First Closing Announcement** the Offeror and NWCL in respect of, among other things, the results of the Offers; (iii) the announcement dated **Closing Announcements** by NWD, the Offeror and NWCL in respect of, among other things, the close of the Offers and the results of the Offers; (iv) the

As at the date hereof, the NWCL Board comprises (a) seven executive directors, namely Dr. Cheng Kar-Shun, Henry, Mr. Cheng Kar-Shing, Peter, Dr. Cheng Chi-Kong, Adrian, Ms. Cheng Chi-Man, Sonia, Mr. Cheng Chi-Him, Conrad, Mr. Fong Shing-Kwong, Michael and Ms. Ngan Man-Ying, Lynda; and (b) four independent non-executive directors, namely Dr. Cheng Wai-Chee, Christopher, Hon. Tien Pei-Chun, James, Mr. Lee Luen-Wai, John and Mr. Ip Yuk-Keung, Albert.

The directors of NWCL jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to the NWCL Group and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement by NWCL Group have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.