

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



New World China Land Limited
新世界中國地產有限公司

(incorporated in the Cayman Islands with limited liability)

(as Issuer)

Unconditionally and irrevocably Guaranteed by



(incorporated in Hong Kong with limited liability)

(Stock Code: 00017)

(as Guarantor)

U.S.\$310,000,000 4.75 per cent. Guaranteed Notes due 2023 (the “Notes”)

(Stock Code: 5468)

under the Issuer’s U.S.\$2,000,000,000 Medium Term Note Programme

HSBC

DBS Bank Ltd.

BNP PARIBAS

Mizuho Securities

NATIXIS

Crédit Agricole CIB

CMB Wing Lung Bank Limited

**Oversea-Chinese Banking Corporation
Limited**

Bank of Communications Co., Ltd.

AMTD Global Markets Limited

UBS AG Hong Kong Branch

Cinda International

Heungkong Securities Limited

**China Construction Bank (Asia) Corporation
Limited**

United Overseas Bank Limited

The Bank of East Asia, Limited

SMBC Nikko Securities

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